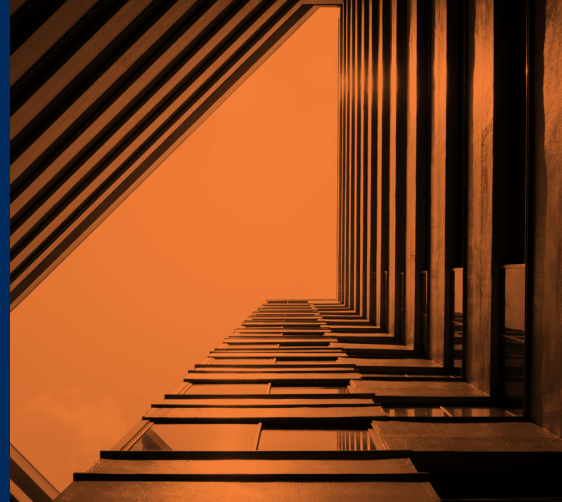


# Advantage

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Marcus & Millichap Capital Corporation (MMCC) is a leading intermediary of commercial real estate capital. MMCC brings together a highly experienced team of capital markets financing experts with deep relationships with foreign, national, regional and local capital sources. We provide tailored, hands-on capital markets solutions on behalf of our clients.



## Optimal Financing

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Marcus & Millichap Capital Corporation is uniquely positioned to provide competitive capital markets financing solutions for a full range of investment properties, including multifamily, retail, office, industrial, net lease, mixed-use, seniors housing, hospitality, student housing, manufactured housing and self-storage.

## Financial Expertise

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Our team of capital markets financing professionals has specialized experience in financing a wide variety of investment property types. Whether sourcing foreign, national, regional or local capital sources, our professionals are highly skilled at structuring a full range of debt and equity solutions.

## Market and Product Knowledge

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We are uniquely qualified to advise clients on their equity and debt options. MMCC's professionals interact daily with Marcus & Millichap investment specialists companywide, allowing us to monitor the pulse of the investment marketplace.

## Capital Markets Relationships

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Marcus & Millichap Capital Corporation provides owners and investors with access to the most competitive commercial real estate capital markets financing solutions, through prominent foreign, national, regional, and local capital sources including commercial banks, securitized lenders, debt and equity funds, Fannie Mae, Freddie Mac, HUD and life insurance companies.

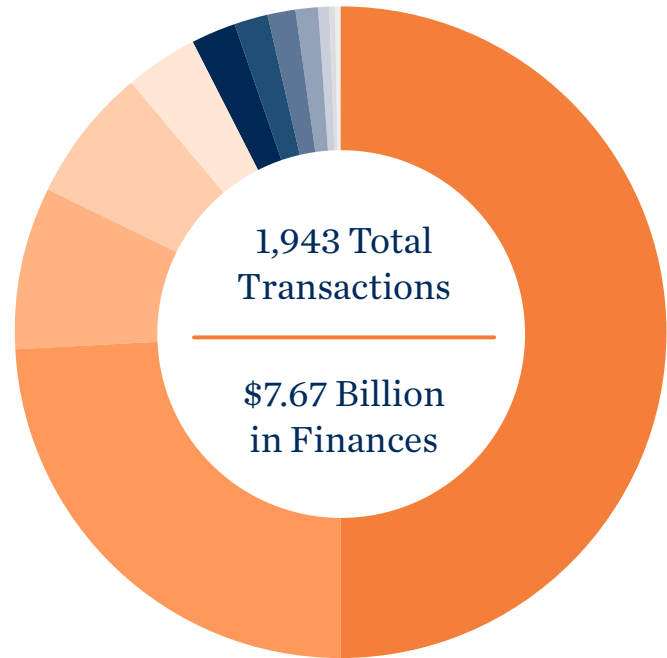
## Mission Capital Advisors

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Mission Capital Advisors, a subsidiary of MMCC, is a leading loan sale advisory and due diligence provider. Mission Capital utilizes an integrated platform to manage single asset and loan portfolio trading, valuation, transaction management and data/document curative services for both the commercial and residential real estate loan markets. Mission Capital represents domestic and foreign banks, credit unions, debt and equity funds, government agencies, special servicers, institutional investors and other holders of loans. Working with Marcus & Millichap's 2,000+ investment and financing professionals across the U.S. and Canada, Mission Capital has access to local market knowledge and data to appropriately value assets and achieve superior execution.

# MMCC 2020 Results

Multifamily	976
Net Leased	469
Retail	156
Office	127
Industrial	73
Self-Storage	43
Mixed-Use	34
Manufactured Housing	23
Hospitality	23
Land	11
Seniors Housing	4
Other	4



## Transaction Management

Our proactive approach simplifies the entire process for the client, starting with the application process and continuing through capital selection and funding management.

## Creative Capital Solutions

Our capital markets advisors are uniquely qualified to understand investors' capital needs and recommend a variety of financing solutions.

## Custom Experience

Our cumulative years negotiating and structuring debt and equity transactions provide the foundation for advising clients through the assumption process, negotiating loan modifications and positioning for the most positive and accretive results.

## Loan and Portfolio Sales

Our loan and portfolio sale advisory practice represents various lenders including foreign institutions, commercial banks, credit unions, debt and equity funds, government agencies, as well as special servicers, institutional investors and other holders of loans in the sale of loans and REO.

**BUILDING RELATIONSHIPS. FINANCING THE FUTURE.**

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**Marcus & Millichap**  
Capital Corporation